

1 à 3 ans d'expérience

Réf : 260621154257

Financial analyst

Ma recherche

Je recherche tout type de contrat, dans toute la France, dans le Batiment.

Formations

12/2024 : Bac +3 à KONKUK University

International Bachelor of Business Administration - Accounting & Finance Quantitative Finance, Managerial & Financial Accounting, Portfolio Management, Corporate Strategy, Macro & Microeconomics, Mathematics for Economics, Probabilities, Contract Law, Cost Accounting, Statistics for Finance, etc.

05/2023 : Bac +5 à IAE France

Master in Management - Corporate Finance & Audit

Expériences professionnelles

09/2024 - à ce jour :

Investment Accounting Assistant (Apprenticeship) chez Spirica (innovative Life Insurance Startup)

Follow-up of net and book values of listed and unlisted assets, securities transaction processing, account reconciliations using SAGE and Excel, analysis and consolidation of financial asset data, preparation of commission invoices, accounting and controlling of >140 000 monthly entries under French GAAP and IFRS.

06/2022 - 08/2022 :

Financial Controller (Internship) chez Caceis

Drafting analytical comments on financial statements, updating financial documents, contributing to monthly reports, KPI dashboards, budgeting, monitoring customer relations and billing for international asset managers.

06/2022 - 08/2023 :

Middle Officer - Savings & Insurance chez Crédit Agricole Insurance

Conducted contract compliance and operational reviews across life insurance, pensions and investment-linked products; performed documentary verification, risk checks, KYC and AML controls; managed processing and archiving of confidential documents; improved data quality and regulatory compliance.

Langues

French (Oral : maternelle / Ecrit : expérimenté), English (Oral : maternelle / Ecrit : expérimenté), Spanish (Oral : courant / Ecrit : intermédiaire), Korean (Oral : notions / Ecrit : débutant), Chinese (Oral : notions / Ecrit : débutant)

Centres d'intérêts

Music (violin), Sport (weight training, muaythai), Investing (EMEA, APAC, NA regions), Startups / Venture Capital